

Regulatory information – Paris, 9 May 2017

Quarterly information First quarter (“Q1”) 2017

Order intake

(in € millions)	Q1 2016 <i>Restated(*)</i>	Q1 2017	Change Q1 2017 / Q1 2016
Environment	116.94	239.13	+104.5%
Innovation & Systems	24.85	36.95	+48.7%
Group	141.79	276.08	+94.7%

(*) The CNIM Babcock Services business (optimization, refitting and maintenance of combustion facilities) has been included in the Environment sector with effect from 1 July 2016. Comparative figures for Q1 2016 have been restated to take account of this reclassification.

During the first quarter of 2017, the Environment sector recorded the notice-to-proceed of the Avonmouth waste-to-energy plant (South-West England).

In the Innovation & Systems sector, orders stemming from Bertin subsidiaries have risen in all business lines.

Orders for turnkey contracts are recorded on receipt of the notice-to-proceed and not on contract signature; by nature, they do not present a linear trend. Quarter-to-quarter variances in the turnkey plants business line of the Environment sector and in the CNIM Industrial Systems business are therefore not relevant.

Comparative revenues

(in € millions)	Q1 2016 <i>(restated)</i>	Q1 2017	Change Q1 2017 / Q1 2016
Environment	83.29	87.61	+5.2%
Innovation & Systems	45.54	47.49	+4.3%
Group	128.83	135.10	+4.9%

Backlog

(in € millions)	Backlog at 01/01/2017	Q1 2017		Backlog at 31/03/2017
		Order in take	Revenues	
Environment	652.11	239.13	87.61	803.63
Innovation & Systems	253.48	36.95	47.49	242.94
Group	905.59	276.08	135.10	1,046.57

Cash position

The Group's cash position, net of all debt, stood at €150.3 million at 31 March 2017.

About CNIM Group

CNIM Group develops, designs and produces turnkey industrial solutions with high technological content and provides expertise, services and operations in the areas of the environment, energy, defense and industry.

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Financial calendar available at www.cnim.com