

PRESS RELEASE

Regulated information – Paris, June 23, 2020

Following the conclusion of the conciliation protocol, details of which have been published on 29 April 2020, the Paris Commercial Court approved this agreement by judgment of 23 June 2020.

This approval allows the implementation of all commitments made by CNIM Group and its financing banks, credit insurers, the State and CNIM's historical industrial partner Martin GmbH.

This decision puts an end to the conciliation procedure opened in favor of the Group on 2 January 2020.

About CNIM

Founded in 1856, CNIM is a French equipment manufacturer and industrial contractor operating on a worldwide basis. The Group provides its products and services to major public and private sector organizations, local authorities and national governments in Environment, Energy, Defense, and High Technology markets. Technological innovation is at the core of equipment and services designed and manufactured by the Group. They contribute to produce cleaner and more competitive energy, to limit environmental impacts of industrial activities, to secure sensitive facilities and infrastructures, and to protect individuals and nation states. CNIM is listed on the Euronext exchange in Paris. It relies on a stable family-based majority shareholding structure committed to its development. The Group employs 2,613 people and had revenues of €689.8 million in 2017, 62.1% of which was from exports.

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