



Bertin Technologies, a subsidiary of the CNIM Group, enters into exclusive negotiations with Ciclad for the sale of its Ergonomics Consulting business.

Montigny-le-Bretonneux – 26 March 2018 – Following a competitive process, Bertin Technologies has started exclusive negotiations with Ciclad for the sale of its Bertin Ergonomie business backed by the expertise of 90 consultants, based mainly in the Ile-de-France and Toulouse regions of France.

Bertin Ergonomie, which has a high profile among major clients in the industrial and services sectors, provides expert consulting services in the fields of ergonomics, user experience (UX) and human factors. It achieved revenue of €8 million in 2017.

Subject to the transaction's successful completion, the Bertin Ergonomie management team led by Dominique Soler will jointly invest in the new company alongside the new majority shareholder, Ciclad, with the aims of strengthening its position as leader in its market and becoming the reference company in the field of human factor-focused consulting and expert services for the design and digital transformation of complex systems.

This will provide Bertin Ergonomie with the resources to boost its development while preserving its ongoing collaboration with the CNIM Group.

In pursuing its plan to divest itself of this service-based business targeting wide-ranging markets, the CNIM Group intends to concentrate on its strategic business lines in the fields of Environment and Energy, Defense and Security.

This project, which is subject to an information and consultation procedure involving personnel representative bodies, could be finalized during the summer 2018.

ABOUT BERTIN TECHNOLOGIES

BERTIN TECHNOLOGIES, subsidiary of CNIM Group, relies on its long history of innovation to develop, produce and market innovative systems and equipment worldwide. The company also provides engineering consulting services and is developing its information technology business. With 700 employees, two-thirds of whom are engineers or high-level managers, it achieved €100M in revenues in 2017. The company is active worldwide. www.bertin-technologies.com

A CNIM GROUP COMPANY

Founded in 1856, CNIM is a French equipment manufacturer and industrial contractor operating on a worldwide basis. The Group provides its products and services to major public and private sector organizations, local authorities and national governments in Environment, Energy, Defense, and high technology markets. Technological innovation is at the core of equipment and services designed and manufactured by the Group. They contribute to the production of cleaner and more competitive energy, to limiting the environmental impacts of industrial activities, to the security of sensitive facilities and infrastructures and to protecting individuals and nation states. CNIM is listed on the Euronext exchange in Paris. It relies on a stable family-based majority shareholding structure committed to its development. CNIM employs 2,570 people and generated revenues of €634.9 million in 2017, 51.6% of which was from exports.

www.cnim.com

ABOUT CICLAD

CICLAD is an investment fund specialized in the takeover and development of SMEs. It is involved exclusively in transmission and development capital operations, always in association with the management of the firms it invests in. Founded in 1988, CICLAD is an experienced, independent investment firm with more than €300 million under its management.

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